HEALTH MANAGEMENT ASSOCIATES



W W W . H E A L T H M A N A G E M E N T . C O M

■ INTEGRATED CARE IS A DISRUPTIVE INNOVATION IN HEALTHCARE DELIVERY

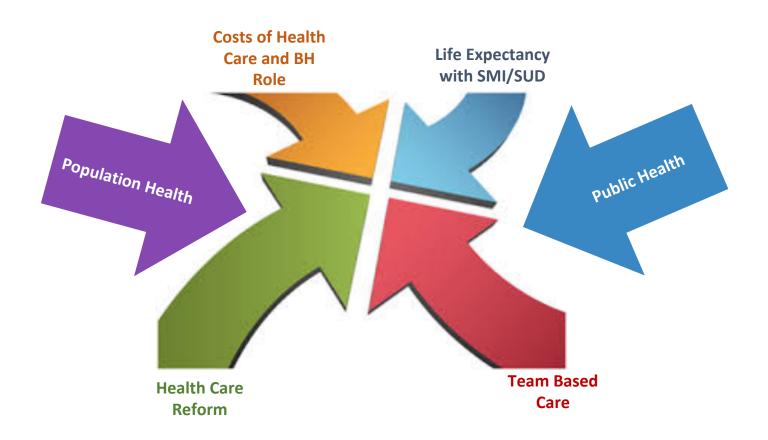


"I'm afraid you've had a paradigm shift."

WHY IS INTEGRATION A PRIORITY?

BEHAVIORAL HEALTH'S STAGE

■ CONVERGING FACTORS DRIVING INTEGRATED CARE



ANNUAL COST OF CARE

Total Population
Common Chronic Medical Illnesses with Comorbid Mental Condition
"Value Opportunities"

<u>Patient</u> <u>Groups</u>	Annual Cost <u>of Care</u>	Illness <u>Prevalence</u>	% with Comorbid Mental Condition*		
All Insured	\$2,920		10%-15%		
Arthritis	\$5,220	6.6%	36%	\$10,710	94%
Asthma	\$3,730	5.9%	35%	\$10,030 /	169%
Cancer	\$11,650	4.3%	37%	\$18,870	62%
Diabetes	\$5,480	8.9%	30%	\$12,280	124%
CHF	\$9,770	1.3%	40%	\$17,200	76%
Migraine	\$4,340	8.2%	43%	\$10,810	149%
COPD	\$3,840	8.2%	38%	\$10,980	\ 186% /

Cartesian Solutions, Inc. $^{\text{\tiny TM}}$ --consolidated health plan claims data

^{*}Approximately 10% receive evidence-based mental condition treatment

■ BEHAVIORAL HEALTH DRIVING TOTAL COST OF CARE

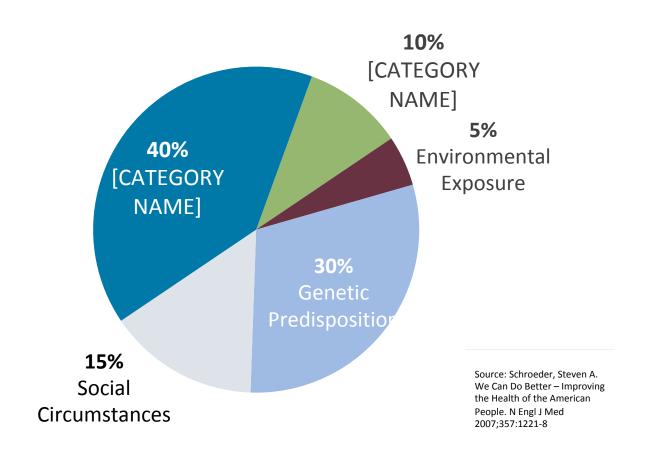
Large claims data base Medicaid, Medicare, Commercial Insurers 2010 – no MH/SUD, non-SMI MH/SUD, SMI, SUD

Patients with treated MH/SUD cost 2-3 times more (\$400 PMPM compared to \$1,000 PMPM)

Most of the added cost is in facility-based costs (ER and inpatient) for medical care

Source: Milliman/APA Report Melek, S.P., Norris, D.T., & Paulus, J. (2014) Economic impact of integrated medical-behavioral health care.: Implications for psychiatry.

MORE THAN TRADITIONAL BEHAVIORAL HEALTH EXPERTISE IN BEHAVIOR CHANGE



■ IMPACT OF MENTAL HEALTH AND SUBSTANCE USE

Mental Health and Substance Use Disorders Were the Leading Cause of Disease Burden in the US in 2015

Disability adjusted life years (DALYs) rate per 100,000 population























Mental Health & Substance **Use Disorders**

Cancers & Tumors

Cardiovascular Disease

Injuries

Musculoskeletal **Disorders** Endocrine (e.g., Diabetes)

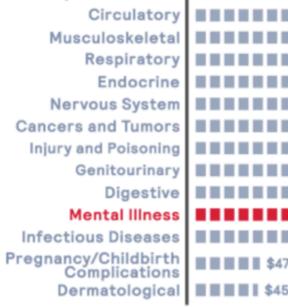
Nervous System

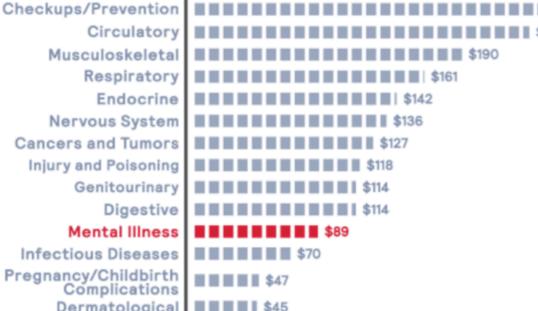
Chronic Skin Respiratory Diseases Diseases

Sense Organ Disease

Mental Illness Treatment Accounted for \$89 Billion (5%) of Total Medical Services Spending in the US in 2013

■ \$10 Billion in Spending



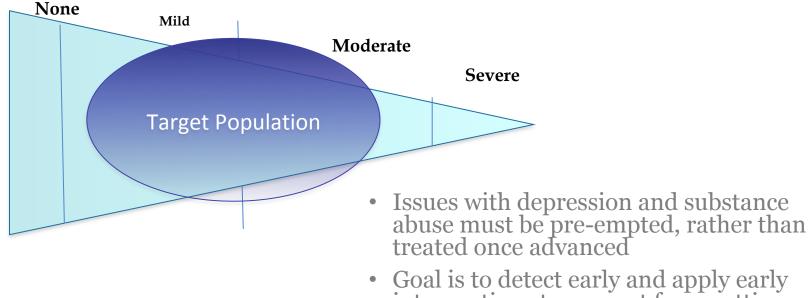


Source: Kaiser Family Foundation analysis. Original data and detailed source information are available at kff.org/JAMA_8-01-2017.

Please cite as: JAMA. 2017;318(5):415. 10.1001/jama.2017.8558

■ THE "SWEET SPOT" OF CARE

Primary Care Team Manages Mild to Moderate Mental Illness and Substance Use



 Goal is to detect early and apply early interventions to prevent from getting more severe

Substance Use Prevalence In Treatment ~ 2,300,000 Very **Serious** Addiction ~ 23,000,000 Use Harmful - 40,000,000 Use **Little or No Use** Little/No

McLellan, (2014). The affordable care act and treatment for "substance use disorders:" Implications of ending segregated behavioral healthcare. *Journal of Substance Abuse Treatment*, 46, 541-545.

BEHAVIORAL HEALTH IS NOT DIFFERENT

Chronic Diabetes Specialty Care-Endocrinologist

Controlled Diabetes
Primary Care
Provider/Integrated
Care Team

Risk Factors for Diabetes
Primary Care Staff/Provider

Addiction
Specialty
Care-SUD
Treatment

Moderate
Substance Use
Primary Care/
Integrated Care
Team

Risk Factors for Use Primary Care Staff/ Provider

CONTINUUM OF INTEGRATION

Evolving Models

CENTER FOR INTEGRATED HEALTH SOLUTIONS LEVELS OF INTEGRATED CARE

Table 1. Six Levels of Collaboration/Integration (Core Descriptions)

COORDINATED KEY ELEMENT: COMMUNICATION		CO-LOCATED KEY ELEMENT: PHYSICAL PROXIMITY		INTEGRATED KEY ELEMENT: PRACTICE CHANGE						
LEVEL 1 Minimal Collaboration	LEVEL 2 Basic Collaboration at a Distance	LEVEL 3 Basic Collaboration Onsite	LEVEL 4 Close Collaboration Onsite with Some System Integration	LEVEL 5 Close Collaboration Approaching an Integrated Practice	LEVEL 6 Full Collaboration in a Transformed/ Merged Integrated Practice					
Behavioral health, primary care and other healthcare providers work:										
In separate facilities, where they:	In separate facilities, where they:	In same facility not necessarily same offices, where they:	In same space within the same facility, where they:	In same space within the same facility (some shared space), where they:	In same space within the same facility, sharing all practice space, where they:					
Have separate systems Communicate about cases only rarely and under compelling circumstances Communicate, driven by provider need May never meet in person Have limited understanding of each other's roles	Have separate systems Communicate periodically about shared patients Communicate, driven by specific patient issues May meet as part of larger community Appreciate each other's roles as resources	 Have separate systems Communicate regularly about shared patients, by phone or e-mail Collaborate, driven by need for each other's services and more reliable referral Meet occasionally to discuss cases due to close proximity Feel part of a larger yet ill-defined team 	Share some systems, like scheduling or medical records Communicate in person as needed Collaborate, driven by need for consultation and coordinated plans for difficult patients Have regular face-to-face interactions about some patients Have a basic understanding of roles and culture	Actively seek system solutions together or develop work-a-rounds Communicate frequently in person Collaborate, driven by desire to be a member of the care team Have regular team meetings to discuss overall patient care and specific patient issues Have an in-depth understanding of roles and culture	Have resolved most or all system issues, functioning as one integrated system Communicate consistently at the system, team and individual levels Collaborate, driven by shared concept of team care Have formal and informal meetings to support integrated model of care Have roles and cultures that blur or blend					

COMMON APPROACHES TO INTEGRATED CARE

Traditional Consultation

Limited access

Limited feedback

Expensive

One Pass

Co-Location

Access and interaction

Better communication

Long waitlists and limited available providers

Limited ability for follow through

Behavioral Health Consultant

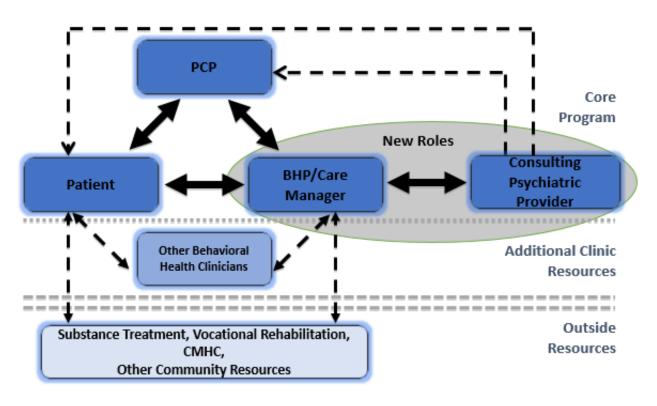
Solidly grounded in a clinical practice culture

Generalist BHP

Rapid access to brief behavioral interventions

Limited evidence base

EVIDENCE BASED FULL INTEGRATION TEAM



http://aims.uw.edu

SECRET SAUCE



Ingredients TEMP

<u>Team</u> that consists at a minimum of a PCP, BHP and psychiatric consultant

<u>Evidence</u>-based behavioral and pharmacologic interventions <u>Measuring</u> care continuously to reach defined targets <u>Population</u> is tracked in registry, reviewed, used for quality improvement

<u>Accountability</u> for outcomes on individual and population level



Process of Care Tasks

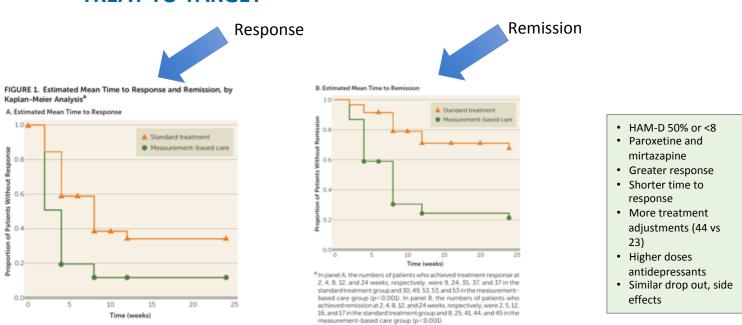
- 2 or more contacts per month by BHP
- Track with registry
- Measure response to treatment and adjust
- Caseload review with psychiatric consultant

Secret Sauce Whitebird Brand

- Strong leadership support
- A strong PCP champion and PCP buy-in
- Well-defined and implemented BHP/Care manager role
- An engaged psychiatric provider
- · Operating costs are not a barrier

INTEGRATED CARE IS DRIVING BEHAVIORAL HEALTH TO MEASUREMENT BASED CARE

TREAT TO TARGET



Quo T, Correll, et al. American Journal of Psychiatry, 172 (10), Oct, 2015

■ GROWING FOCUS ON MEASUREMENT BASED CARE



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for mental health and aduction.

These briefs were developed through multiple meetings of experts in behavioral health.

academia, neuroscience, pediatrics and education, as well as stakeholiders from the
insurance industry, provider and consumer communities, and government. Collectively, we
set out to address the scope of each problem, review supporting research, and develop a
series of strikenies that we can implement tools.

Our issue brief series on Fixing Behavioral Health Care in America offers key policy recommendations and clear and compelling research to support evidence-based solutions





https://www.thekennedyforum.org/issuebriefs

A Tipping Point for Measurement-Based Care

John C. Fortney, Ph.D., Jürgen Unützer, M.D., M.P.H., Glenda Wrenn, M.D., M.S.H.P., Jeffrey M. Pyne, M.D., G. Richard Smith, M.D., Michael Schoenbaum, Ph.D., Henry T. Harbin, M.D.

Objective: Measurement-based care involves the systematic administration of symptom rating scales and use of the results to drive clinical decision making at the level of the individual patient. This literature review examined the theoretical and empirical support for measurement-based care.

Methods: Articles were identified through search strategies in PubMed and Google Scholar. Additional citations in the references of retrieved articles were identified, and experts assembled for a focus group conducted by the Kennedy Forum were consulted.

Results: Fifty-one relevant articles were reviewed. There are numerous brief structured symptom rating scales that have strong psychometric properties. Virtually all randomized controlled trials with frequent and timely feedback of patient-reported symptoms to the provider during the medication management and psychotherapy encounters significantly improved outcomes. Ineffective approaches included one-time

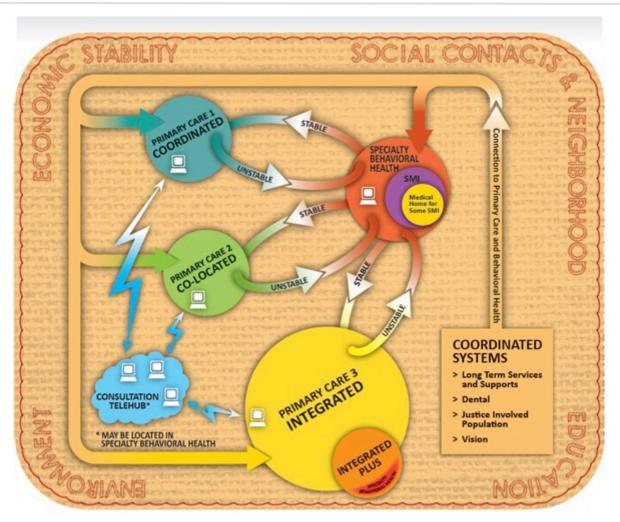
screening, assessing symptoms infrequently, and feeding back outcomes to providers outside the context of the clinical encounter. In addition to the empirical evidence about efficacy, there is mounting evidence from large-scale pragmatic trials and clinical demonstration projects that measurement-based care is feasible to implement on a large scale and is highly acceptable to patients and providers.

Conclusions: In addition to the primary gains of measurement-based care for individual patients, there are also potential secondary and tertiary gains to be made when individual patient data are aggregated. Specifically, aggregated symptom rating scale data can be used for professional development at the provider level and for quality improvement at the clinic level and to inform payers about the value of mental health services delivered at the health care system level.

Psychiatric Services 2016; 00:1-10; doi: 10.1176/appi.ps.201500439

Psychiatric Services 2016; 00:1–10; doi: 10.1176/appi.ps.201500439

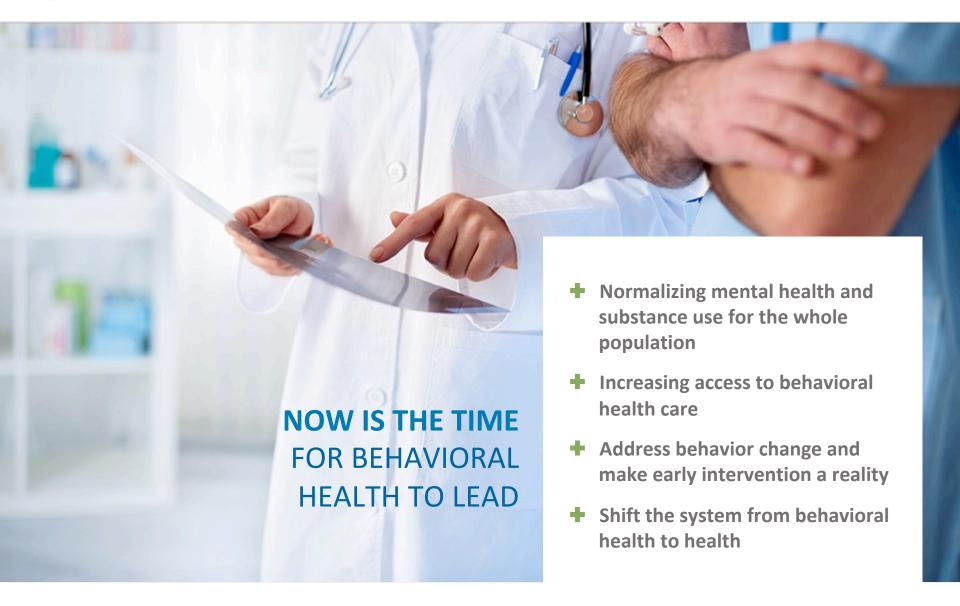
POPULATION WIDE INTEGRATED CARE



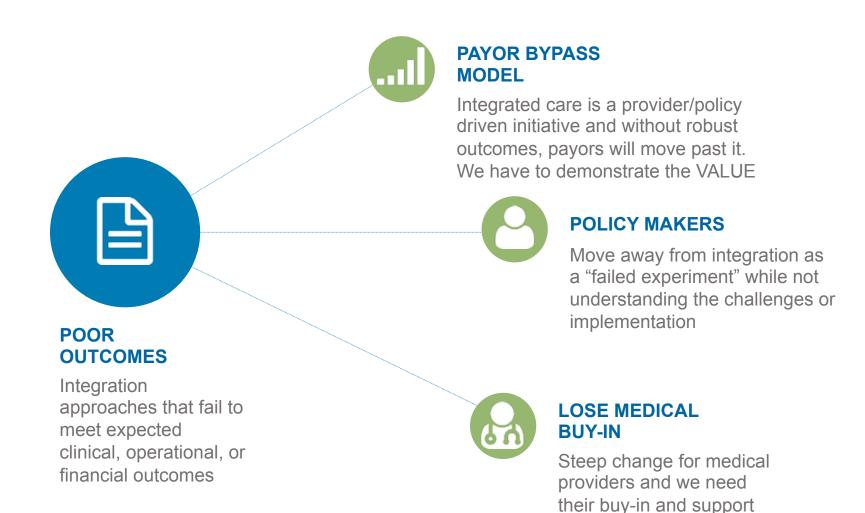
Copy righted Lori Raney. Reprinted from Raney, Lasky, and Scott (2017). *Integrated Care: A guide to effective implementation.*

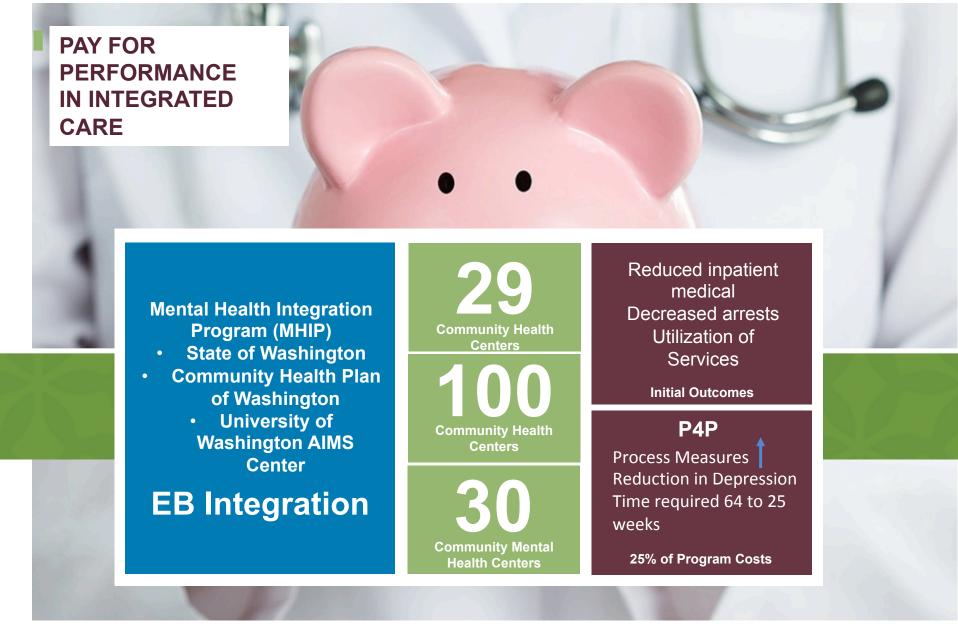
SCALING, SUSTAINABILITY, AND IMPACT = LEADERSHIP

SCALABILITY



RISKS TO SUSTAINABILITY





Unützer, J., Chan, Y.F., Hafer, E. et al. (2012) American Journal of Public Health, 102(6).

RESEARCH ON THE ROLE OF LEADERSHIP



Leaders Create the Collective Value Base and Bring "Unity from Diversity"

■ 8 COMMON ORGANIZATIONAL MYTHS IN IMPLEMENTATION



Many organizations miss the breath and depth of the change shifting to effective integrated care and as a result fail in the set-up



■ IMPORTANCE OF LEADERSHIP SUPPORT OF EFFECTIVE INTEGRATION

Integrated Care is ultimately about a change in culture.

It is an innovation in health care that requires both a *philosophical shift* as well as significant *changes in behavior*

- Leader behaviors
- Organizational attitudes and behaviors
- Provider staff behaviors
- Operational staff behaviors
- Patient behaviors

Beer & Nohria (2000). Cracking the Code of Change Harvard Business Review

70% of organizational change efforts fail to achieve desired results.

Most change efforts exert a heavy human and economic toll.

Understanding change in terms of goals, leadership focus, process, and rewards can improve the odds of success.

Everyone needs to be focused on this as a **CHANGE EFFORT**

■ LEADING INNOVATION

Integrated Care Requires Visionary Leadership

- + Desire to reduce silos in care
- Shifting to quality based care (effective models) and away from volume based care (ineffective models)
- Commitment to health and wellness beyond sick care
- ♣ Patient and community centered rather than health care system centered



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